



California Energy Commission

**California Energy Demand (CED)
2011 Revised Forecast:
SMUD Planning Area Electricity
Forecasts**

February 23, 2012

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Summary

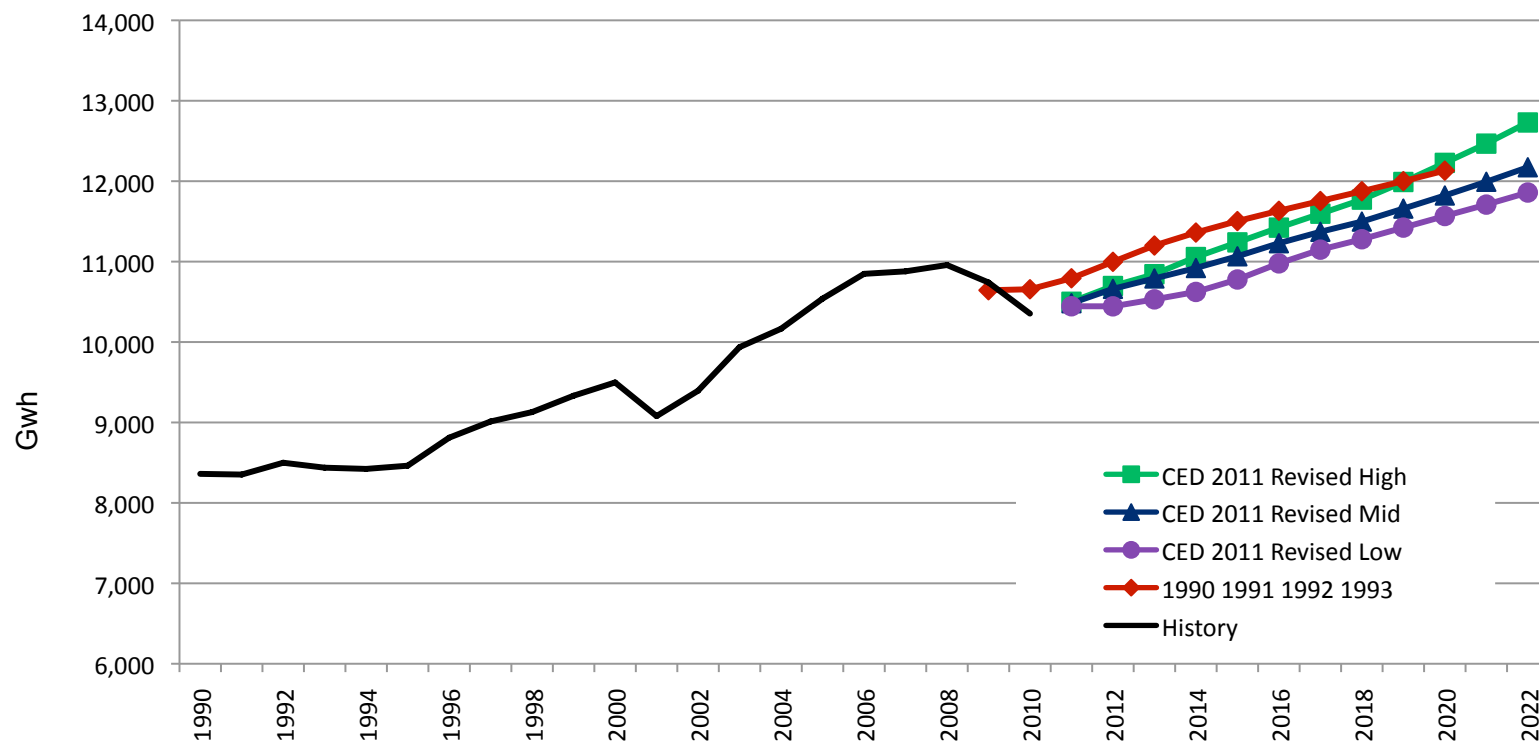
- Average growth in sales is similar to the 2009 IEPR forecast (CED 2009)
- Fastest growth occurs in the residential sector, contributing to higher peak growth
- Climate change considerations add 40-70 MW of peak demand by 2022
- PV adoption reduces peak by about 40 MW in 2022
- TV standards decrease sales by over 100 GWh in 2022
- EVs increase sales by roughly 100-200 GWh in 2022



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SMUD Electricity Consumption

Average annual growth 2011-2022: 1.7% in high case, 1.1% in low case

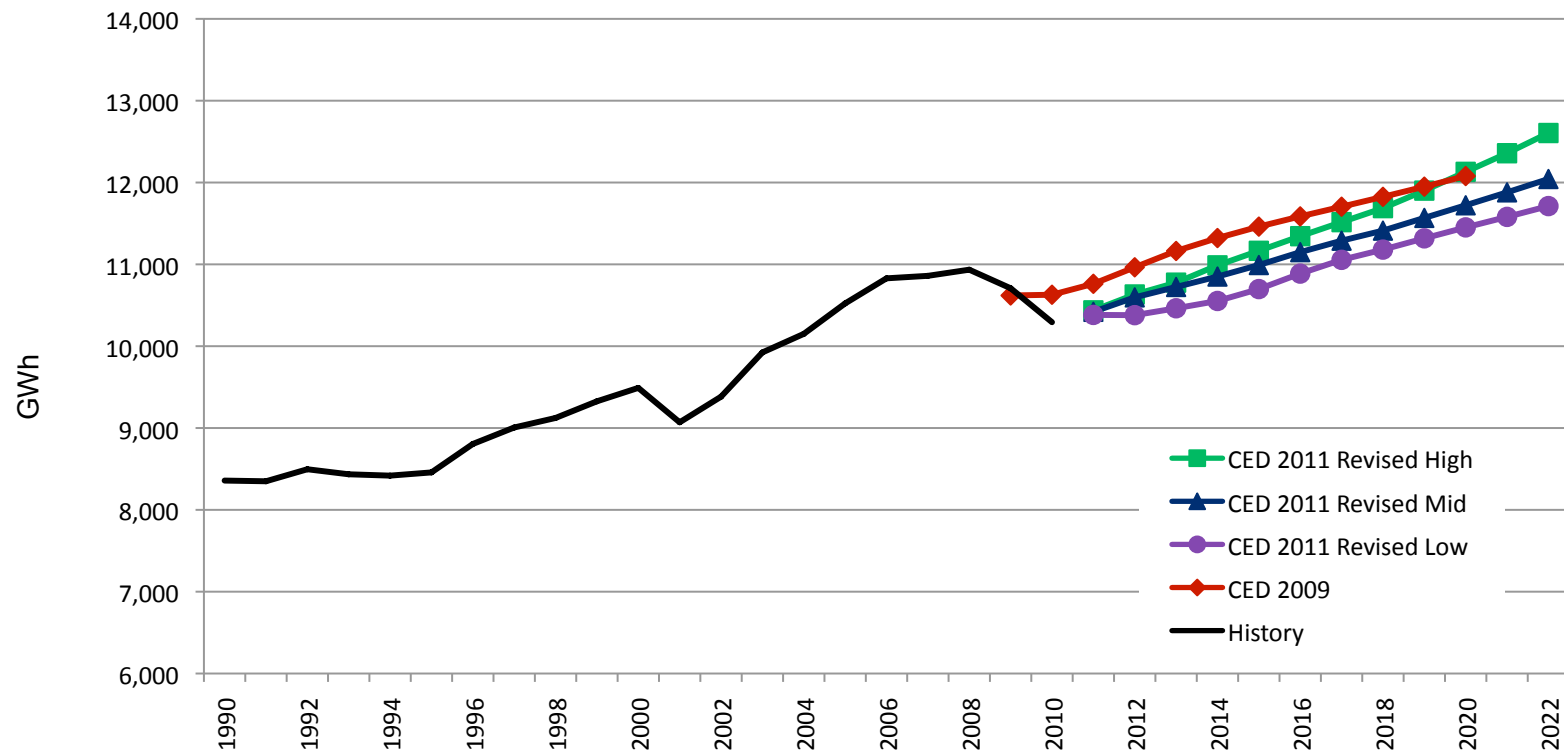




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SMUD Electricity Sales

Growth similar to consumption forecast

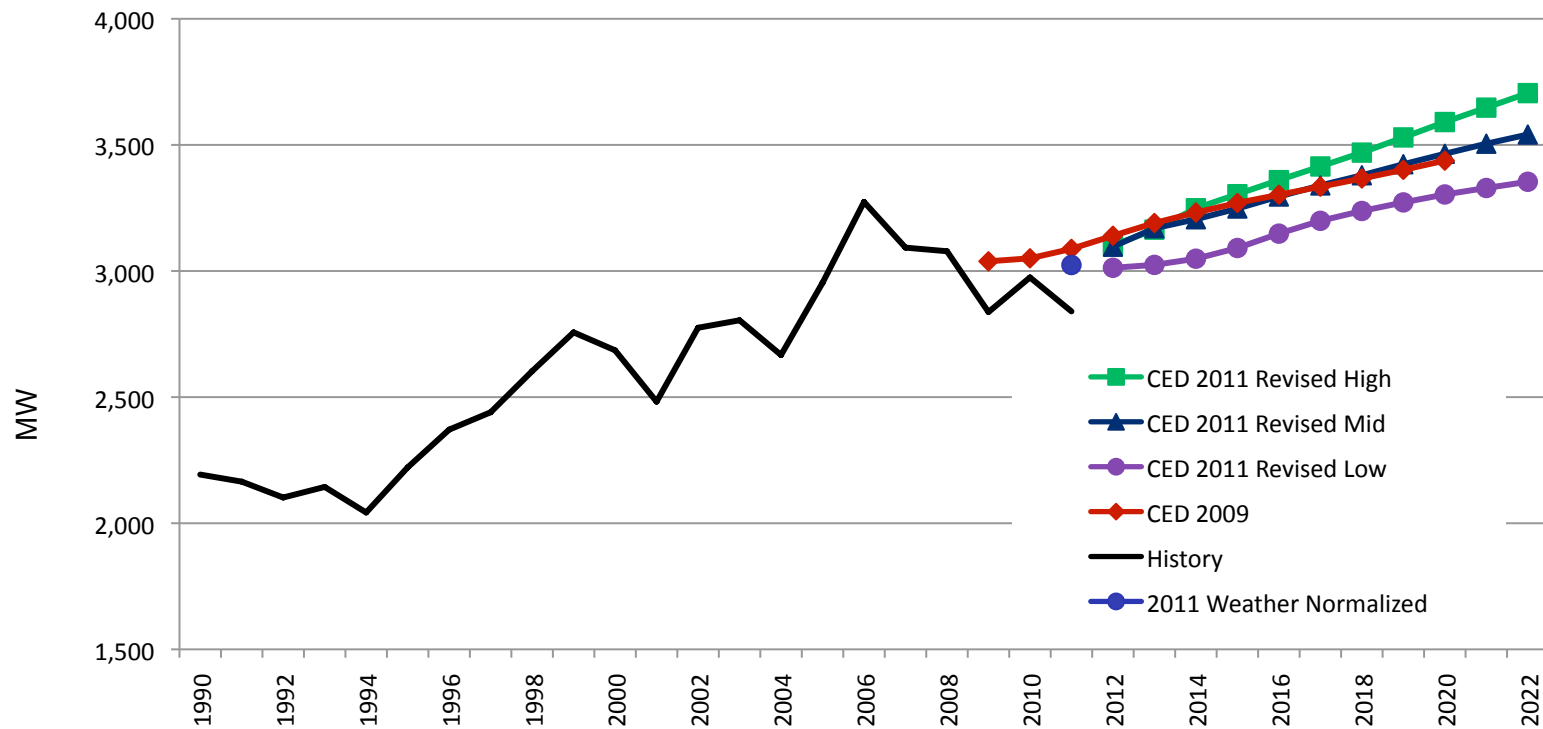




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SMUD Peak Demand

Average annual growth 2011-2022: 1.9% in high case, 1.0% in low case

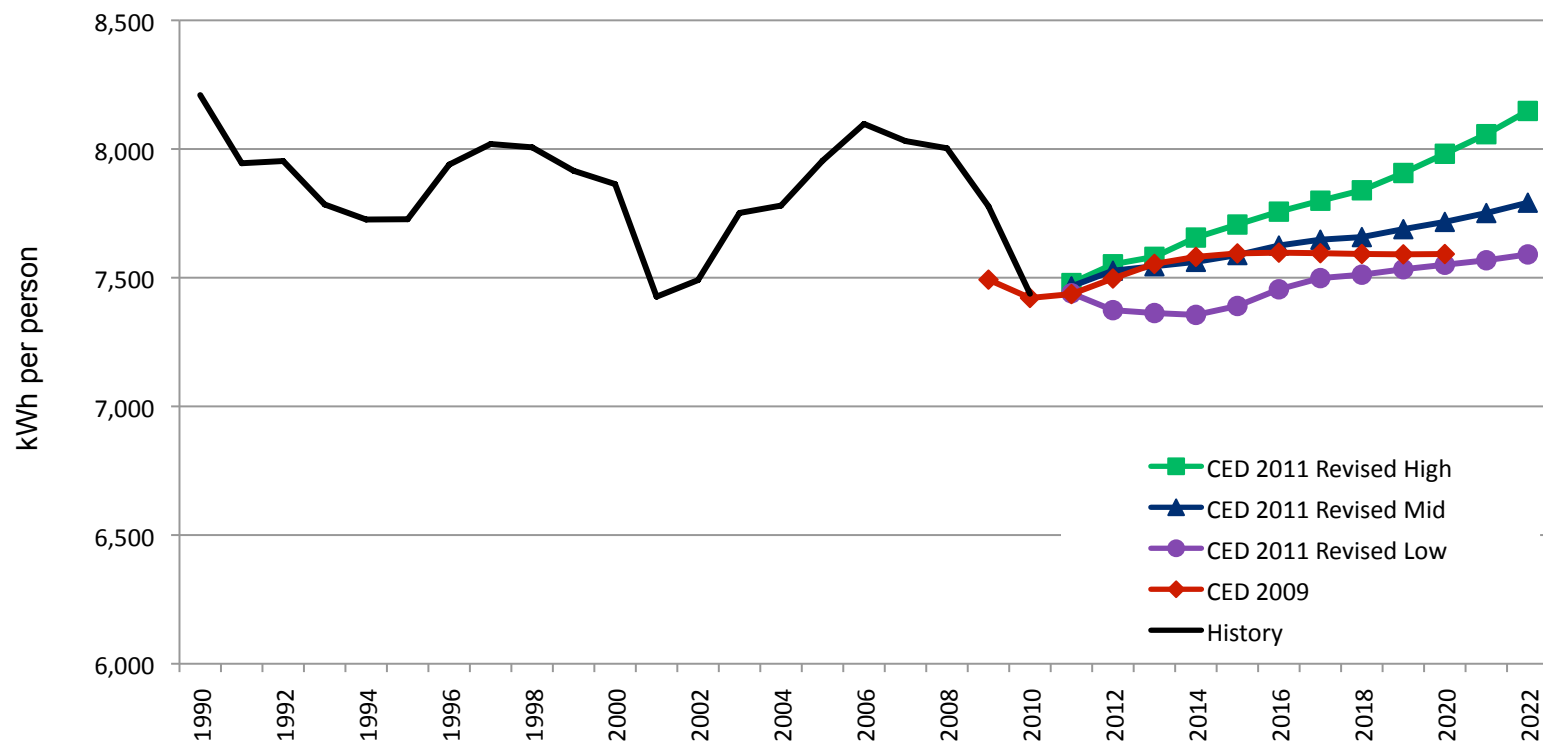




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SMUD Per Capita Consumption

EVs push per capita consumption up toward the end of the forecast period

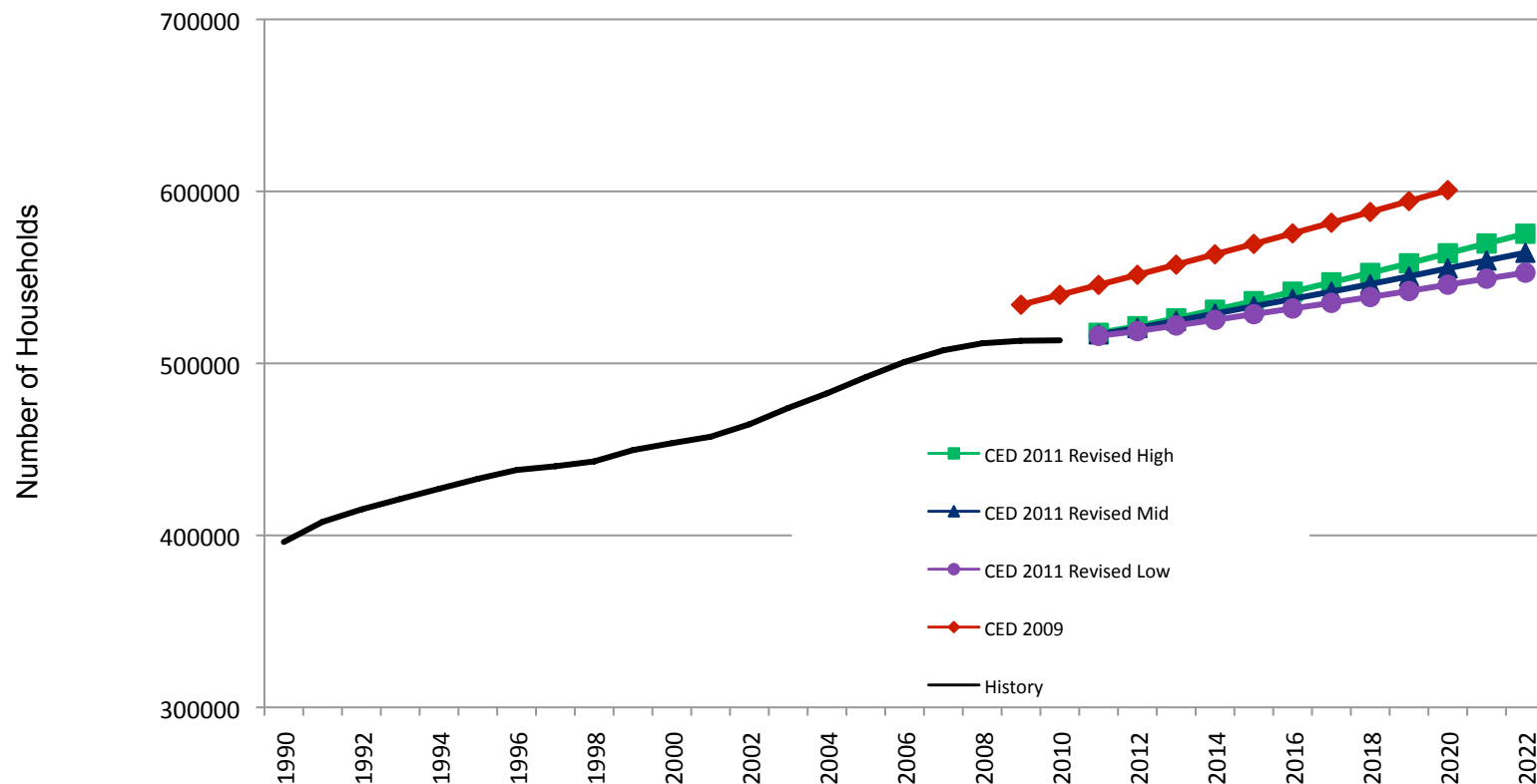




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Key Input: Number of Households

Slower growth in mid and low cases

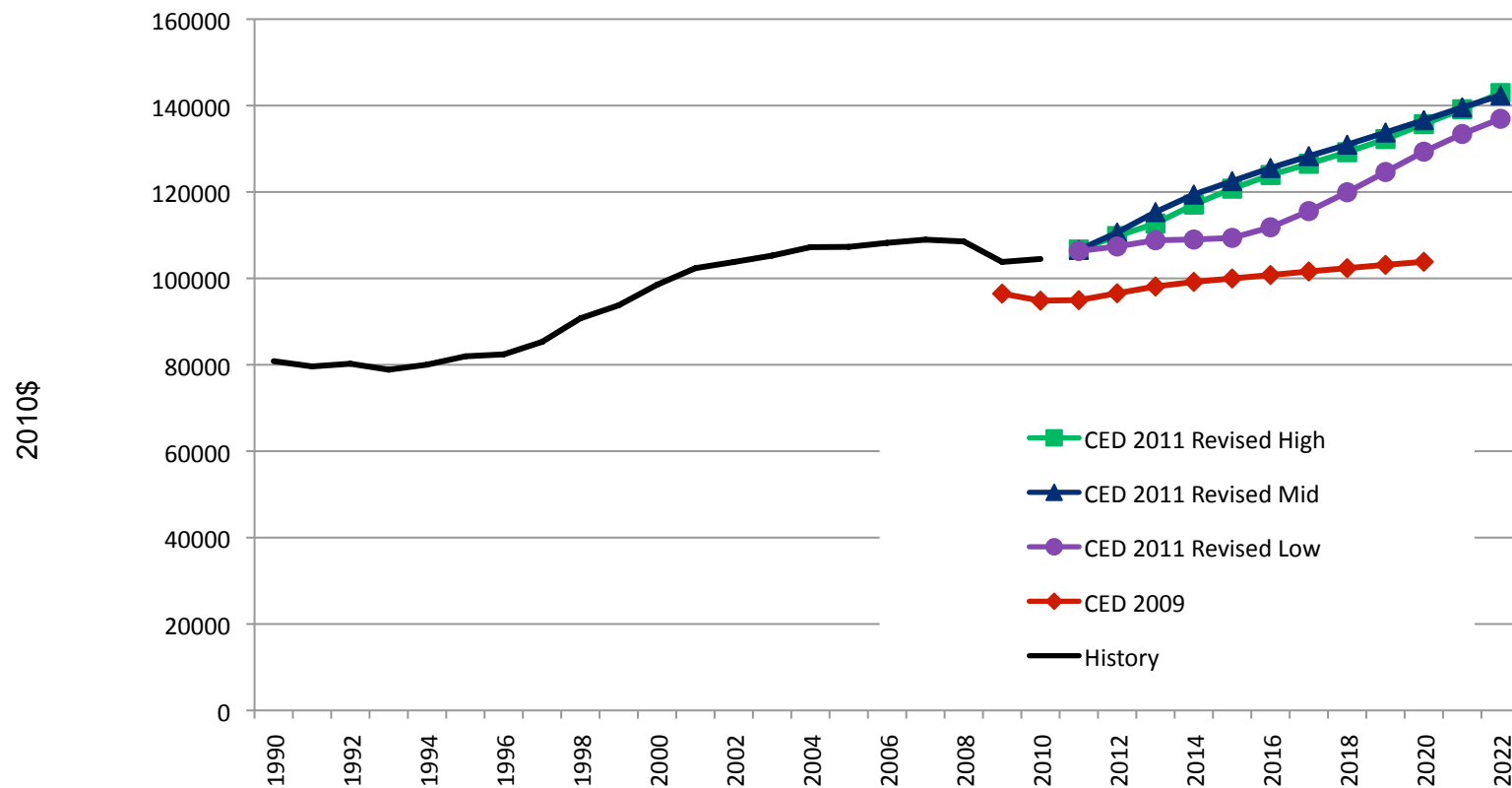




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Key Input: Income per Household

Rapid growth coming out of recession

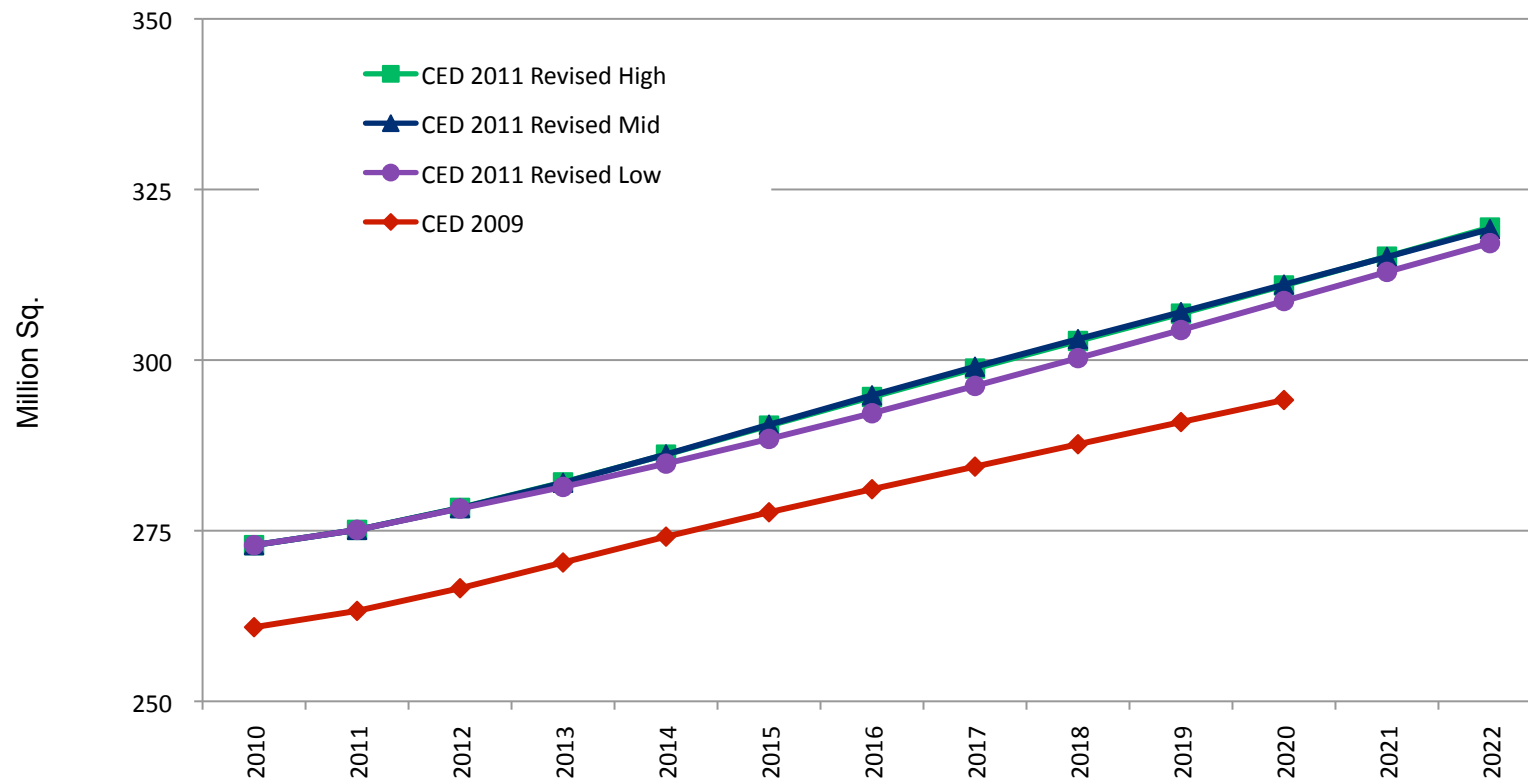




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Key Input: Commercial Floorspace

Average growth similar to CED 2009

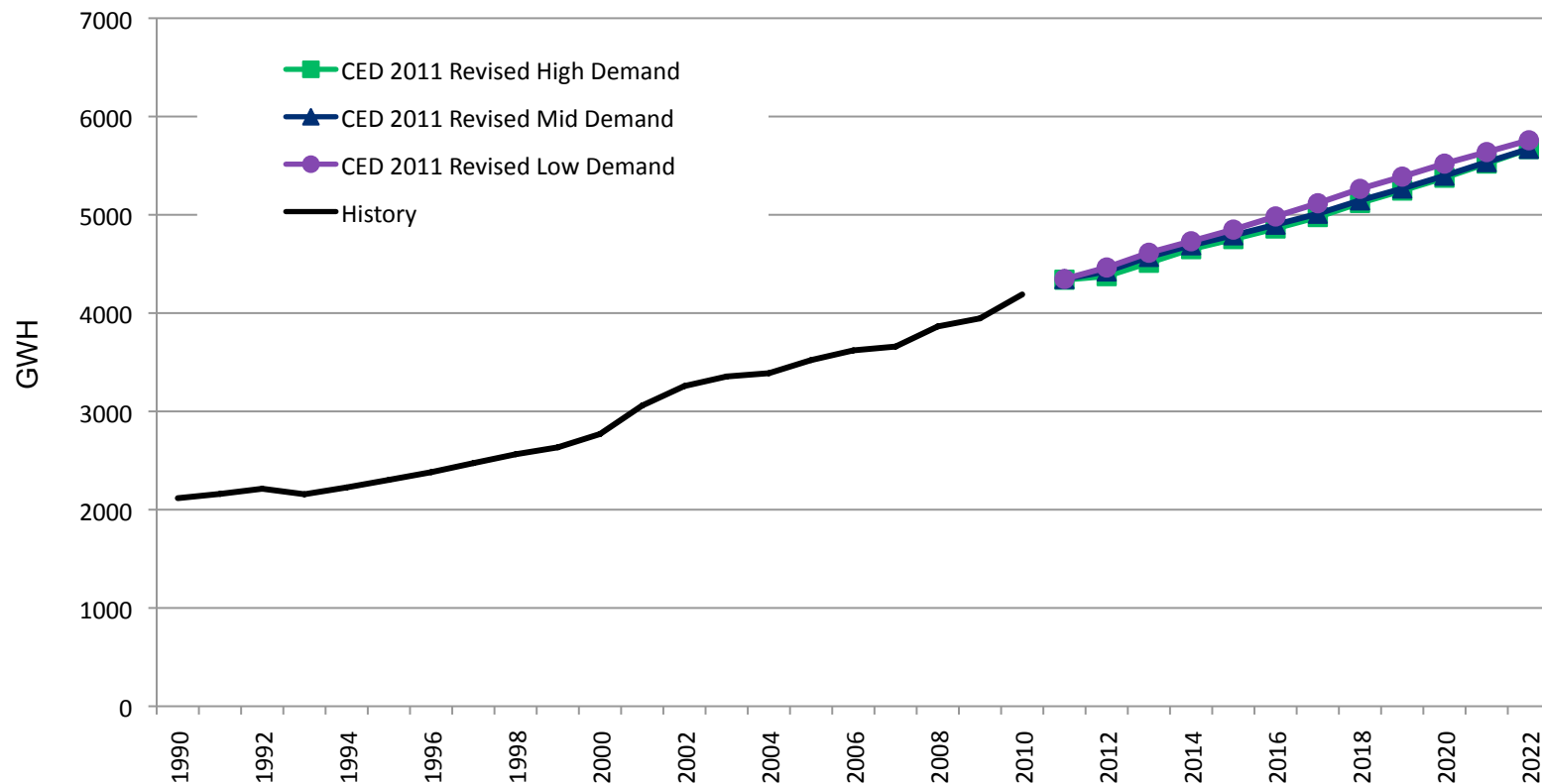




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SMUD Efficiency Impacts

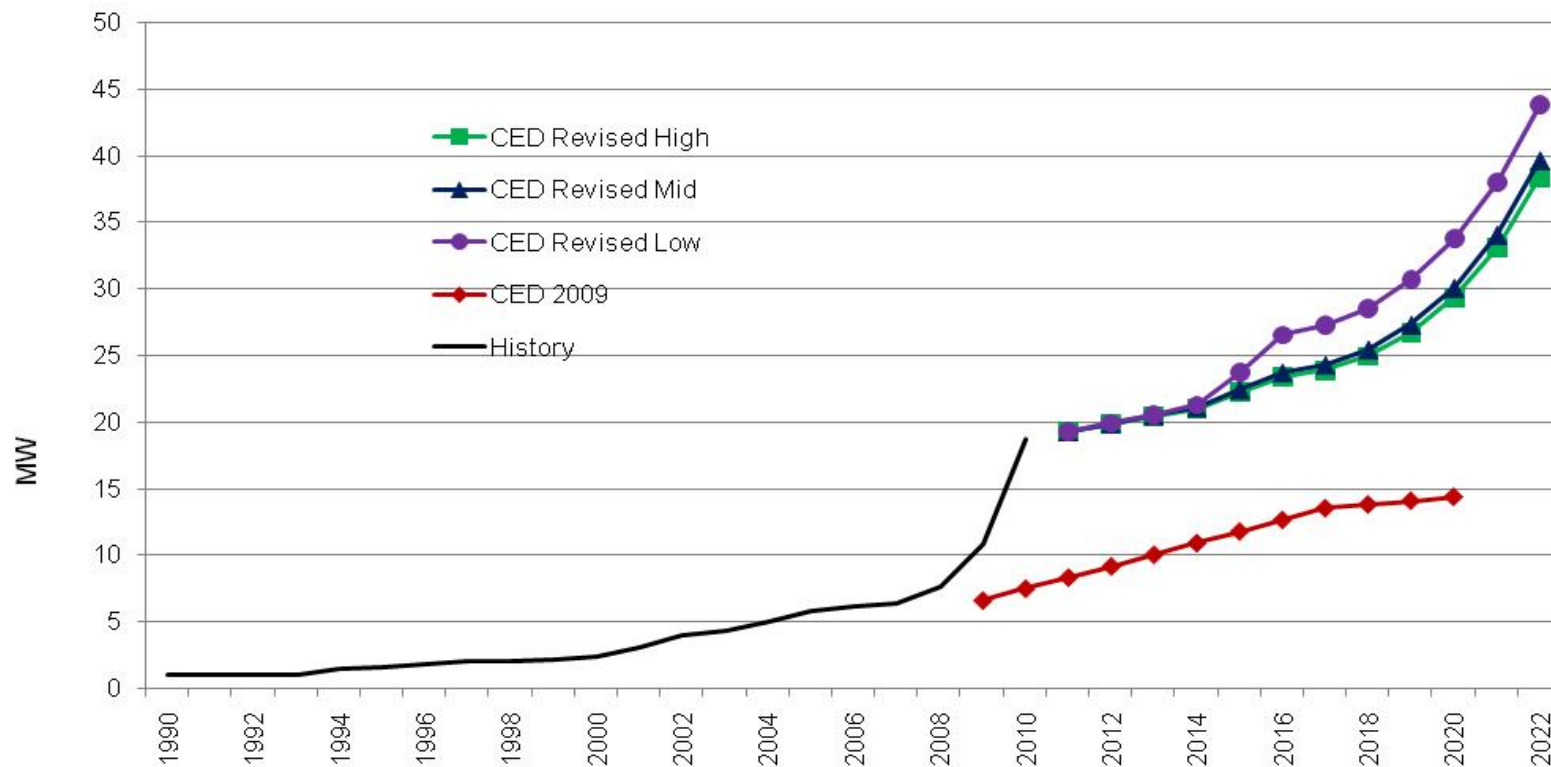
Nearly 1,500 additional GWh savings projected





SMUD Self-Generation Peak Impacts

PV Peak impacts increase by 20 MW in mid case





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SMUD Electric Vehicles

Nearly 150 GWh of electricity consumption added in mid case

